

Mini-CEX Policy: All residents and interns (categorical and preliminary) must complete 2 Mini CEXs for inpatient documentation and 1 Mini CEX for counseling every academic year (total of 3). One inpatient documentation CEX must be done between July- December and the other between January- June. Arrange to meet with an attending faculty member to observe you counseling a patient and to go over an inpatient note with you while giving you feedback. Submit a copy of the completed Mini-CEX to the Department of Medicine (Gus or Esther).

Mini-Clinical Evaluation Exercise for Counseling

Evaluator: _____ Date: _____
 Resident: _____ PGY1 PGY2 PGY3
 Chief Concern/Dx: _____
 Setting: Ambulatory Inpatient ED Other: _____
 Visit Type: New Follow-up
 Complexity: Low Moderate High

Counseling Metric	Score						Description of Metric
	Not at all				Extremely		
Assessment of Baseline Understanding	1	2	3	4	5	n/a	Resident assesses the patient’s or family member’s understanding of the current clinical situation appropriately.
Appropriate Language Used	1	2	3	4	5	n/a	Resident counsels in terminology easily understood by the patient or family member and limits medical jargon.
Employment of the Teach-back Method	1	2	3	4	5	n/a	Resident assesses for patient’s or family member’s comprehension of information given and/or plan of care.
Establishment of Rapport	1	2	3	4	5	n/a	Resident exhibits appropriate bedside manner and non-verbal cues. Establishes a therapeutic relationship with patient or family member.
Closes out Visit	1	2	3	4	5	n/a	Appropriately closes encounters and allows for questions

Mini-CEX Time: Observing _____ Mins Providing Feedback _____ Mins

Comments: _____

 Resident Signature

 Evaluator Signature